

**Total Transport Systems Limited Achieves Q2 FY26 Revenue of ₹163.5 Cr,
With YoY EBITDA Growth of 4x to ₹4.8 Cr, and PAT reaching ₹2.4 Cr**

10th November 2025, Mumbai – Total Transport Systems Limited, an NSE-listed international logistics company, is pleased to share its unaudited Financial Results for the Q2 & H1 FY26 period, which ended on 30th September 2025.

Consolidated Financial Highlights:

❖ **Revenue:**

- Revenue for Q2 FY26 came in at ₹163.5 Cr, reflecting a QoQ growth of 10.9%, though lower by 13.0% YoY compared to ₹187.9 Cr in Q2 FY25.
- H1 FY26 revenue stood at ₹310.9 Cr, indicating a 6.9% decline YoY against ₹334.0 Cr in H1 FY25.

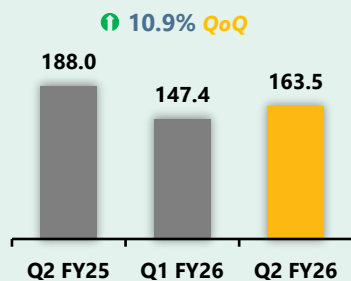
❖ **EBITDA:**

- EBITDA rose to ₹4.8 Cr in Q2 FY26, showing 10.5% QoQ growth and a 4.0x increase YoY. EBITDA margin remained stable at 2.9%, nearly flat QoQ but up 231 bps YoY on improved efficiency.
- For H1 FY26, EBITDA stood at ₹9.2 Cr, 2.6x higher YoY, with margins expanding 218 bps to 2.9%.

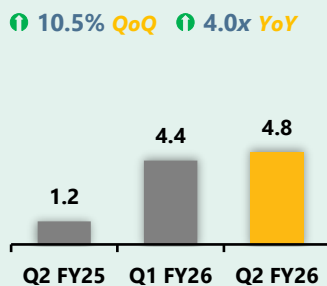
❖ **PAT:**

- PAT came in at ₹2.4 Cr in Q2 FY26, down 19.8% QoQ but turning positive YoY versus a ₹0.2 Cr loss. PAT margin stood at 1.4%, lower by 55 bps QoQ.
- H1 FY26 PAT was ₹5.3 Cr, sharply higher YoY growth compared to ₹0.01 Cr, along with margin improving 170 bps YoY to 1.7%.

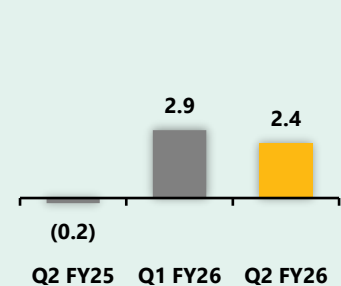
Revenue (Rs. Cr)



EBITDA (Rs. Cr)



PAT (Rs. Cr)



Q2 & H1 FY26 Consolidated Financial Performance:

Parameters (₹ in Cr, except EPS)	Quarterly					Half-Yearly		
	Q2 FY26	Q1 FY26	QoQ	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY
Revenue	163.46	147.44	10.9%	187.97	(13.0%)	310.90	333.97	(6.9%)
EBITDA	4.81	4.35	10.5%	1.19	4.0x	9.16	2.57	2.6x
EBITDA Margins	2.9%	3.0%	(1 bps)	0.6%	231 bps	2.9%	0.8%	218 bps
PAT	2.36	2.94	(19.8%)	(0.22)	-	5.29	0.01	489.1x
PAT Margins	1.4%	2.0%	(55 bps)	-	-	1.7%	0.0%	170 bps
EPS	₹1.41	₹1.81	(22.1%)	(₹0.04)	-	₹3.22	₹0.11	29.3x

Commenting on the results, Mr. Makarand Pradhan, Promoter and MD of Total Transport Systems Limited said,

“Q2 marks a period of steady advancement driven by strong discipline and targeted business initiatives. Our freight-forwarding and air-freight divisions delivered solid volume growth, reflecting customer trust and the durability of our business model. While we continue to monitor evolving tariff structures & global trade policies, the demand outlook & our competitive position remain favourable.

Building on this momentum, Q2 FY26 revenue rose 10.9% QoQ to ₹164 Cr, contributing to ₹311 Cr in revenue for H1 FY26. Greater efficiency supported EBITDA of ₹5 Cr in Q2 FY26, a YoY growth of 4.0x, helping us reach ₹9 Cr in H1 FY26. Quarterly margins improved to 2.9% from 0.6% in Q2 FY25, reflecting a YoY increase of 231 bps. Profitability strengthened further, with Q2 FY26 PAT at ₹2.4 Cr, bringing H1 FY26 PAT to ₹5.3 Cr.

With strong volumes, improved margins, and focused execution, we are confident in sustaining our growth path and delivering long-term stakeholder value. Our priorities include service enhancement, agility, and capturing opportunities across key business verticals, ensuring we navigate industry shifts effectively and maintain a solid foundation for continued progress.”

About Total Transport Systems Limited (NSE: TOTAL):

Total Transport Systems Limited, incorporated in 1994, is a leading NSE-listed logistics company in India. It represents the world's 5th largest consolidators network, "iCargo Alliance," formed with CP World Group and Fang Cheng International Transportation Services Co. Ltd. of China. This network provides access to over 89+ countries across 1,100+ locations, with 166+ offices and 180+ agents globally. As a member of IATA, FIATA, Bombay Overseas Freight Brokers Association, Federation of Freight Forwarders' Associations in India, Consolidators Association of India, and AMTOI, the company connects key trading partners of India, including Gulf states and emerging EXIM hubs like Southeast Asia and South America.

With a pan-India presence in every cargo-generating centre, manned by a highly experienced and knowledgeable team, backed by a top-class global network, Total Transport Systems Limited is a trustworthy force in the logistics industry. From its humble beginnings in the Far East and Gulf in 1994 to becoming a leading reference for LCL services, the company has kept its customers' promises across various sectors such as Pharma, Automobile, Chemicals, Engineering, Infrastructure, etc. For more information, please visit the company website: www.ttspl.in

For further details, please contact:

Total Transport Systems Limited CIN: L63090MH1995PLC091063	
Mr. Bhavik Trivedi <i>Company Secretary & Compliance Officer</i> L: 022 6644 1500 E: Bhavik.trivedi@mum.ttspl.in W: www.ttspl.in	Mr. Ashish Singh <i>IR Consultant, Rik Capital</i> M: +91 83293 85762 E: Ashish.singh@rikcapital.in W: www.rikcapital.in

Safe Harbor:

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