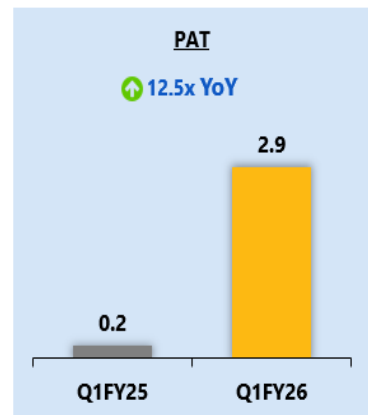
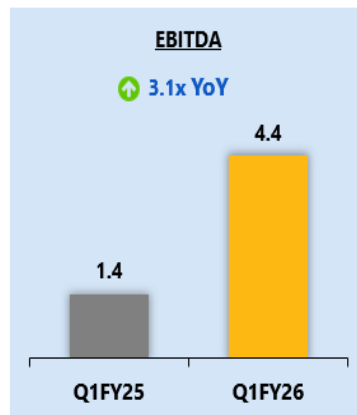
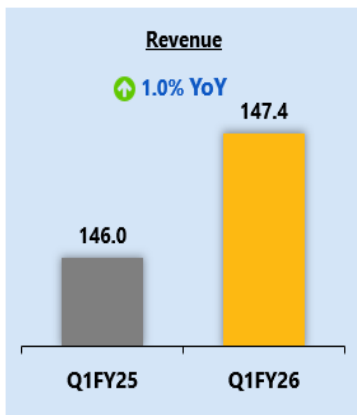


**Total Transport Reports Strong Q1 FY26 with Revenue of ₹147 Cr,
EBITDA Jumps 3.1x YoY, PAT Soars 12.5x to ₹3 Cr**

7th August 2025, Mumbai – Total Transport Systems Limited, an NSE-listed international logistics company, is pleased to share its unaudited Financial Results for the Q1 FY26 period, which ended on 30th June 2025.

Q1 FY26 Consolidated Financial Performance (₹ in Cr):



❖ **Revenue:**

- Revenue for Q1 FY26 stood at ₹147.4 Cr, marking a **1.0% YoY growth** compared to ₹146.0 Cr in Q1 FY25. The modest growth reflects a stable topline performance despite a sequential dip owing to subdued export demand in the LCL space.

❖ **EBITDA:**

- EBITDA rose to ₹4.4 Cr in Q1 FY26, showing a strong **3.1x YoY growth** compared to ₹1.4 Cr in Q1 FY25.
- EBITDA margin expanded by **200 basis points YoY**, improving from 0.9% to **3.0%**, indicating enhanced operational efficiency. On a QoQ basis, EBITDA declined by **20.4%**, and margins contracted by **55 bps**.

❖ **PAT**

- PAT surged to ₹2.9 Cr in Q1 FY26, registering a robust **12.5x YoY growth** from ₹0.2 Cr in Q1 FY25. However, sequentially, PAT declined by **49.4%**, with margins compressing by **173 bps**.
- PAT margin improved by **183 basis points YoY**, rising from 0.2% to **2.0%**.

Parameters (₹ in Cr)	Quarterly					Yearly
	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY	FY25
Revenue	147.4	156.3	(5.6%)	146.0	1.0%	665.2
EBITDA	4.4	5.5	(20.4%)	1.4	3.1x	13.3
EBITDA Margins	3.0%	3.5%	(55 bps)	0.9%	200 bps	2.0%
PAT	2.9	5.8	(49.4%)	0.2	12.5x	8.8
PAT Margins	2.0%	3.7%	(173 bps)	0.2%	183 bps	1.3%

Commenting on the results, Mr. Makarand Pradhan, MD of Total Transport Systems Limited, said,

"We began FY26 on a strong note, posting Q1 revenue of ₹147 Cr, a stable 1% YoY growth despite macroeconomic challenges. EBITDA stood at ₹4.4 Cr with a 3.0% margin, growing over 3.1x YoY. PAT reached ₹2.9 Cr, marking a 12.5x YoY increase. These results reflect our commitment to profitable growth, operational discipline, and service excellence.

India's logistics sector continues to expand, driven by increasing demand for technology-enabled and integrated services. Improvements in last-mile connectivity are enhancing efficiency and supporting India's role in global trade. We are actively investing in automation, digital platforms, and supply chain visibility to serve customers more effectively. The rise of e-commerce and outsourcing is further increasing demand for 3PL and fulfilment services, where we see strong growth potential.

Although challenges such as high fuel costs, fluctuating freight rates due to global disruptions, a shortage of skilled manpower and infrastructure gaps remain, the broader outlook is encouraging. Supportive policy measures, strong demand, and rapid digital adoption are setting the stage for sustainable industry growth. With a clear strategy, agile execution, and a future-focused mindset, we are well-positioned to grow and lead in this evolving logistics landscape. As we advance through FY26, we remain confident in our direction and committed to long-term value creation for our shareholders."

About Total Transport Systems Limited (NSE: TOTAL):

Total Transport Systems Limited, incorporated in 1994, is a leading NSE-listed logistics company in India. It represents the world's 5th largest consolidators network, "iCargo Alliance," formed with CP World Group and Fang Cheng International Transportation Services Co. Ltd. of China. This network provides access to over 89+ countries across 1,100+ locations, with 166+ offices and 180+ agents globally. As a member of IATA, FIATA, Bombay Overseas Freight Brokers Association, Federation of Freight Forwarder's Associations in India, Consolidators Association of India, and AMTOI, the company connects key trading partners of India, including Gulf states and emerging EXIM hubs like Southeast Asia and South America.

With a pan-India presence in every cargo-generating centre, manned by a highly experienced and knowledgeable team, backed by a top-class global network, Total Transport Systems Limited is a trustworthy force in the logistics industry. From its humble beginnings in the Far East and Gulf in 1994 to becoming a leading reference for LCL services, the company has kept its customers' promises across various sectors such as Pharma, Automobile, Chemicals, Engineering, Infrastructure, etc. For more information, please visit the company website: www.ttspl.in

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Safe Harbor:

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